



Alexander Forbes

Alexander Forbes Wealth Management

Legal & Tax Services - Cripps Harries Hall

Delivering holistic financial planning

Legal and tax advice is often the missing piece in a holistic financial plan. At key stages in your life you may encounter issues that will require specialist help. For example, you might want help completing your self assessment tax return or advice on creating funds to protect your estate.

Although we have an excellent working knowledge of these issues and their implications, we do not have full expertise in delivering appropriate technical solutions.

So that we can offer you the best possible service we are working with Cripps Harries Hall LLP, a team of legal and tax specialists.

About Cripps Harries Hall LLP

Cripps Harries Hall LLP have an established excellent reputation for providing a full range of legal services to a wide range of high-profile clients including plcs, financial institutions, private companies, local and national government departments, charities and individuals.

The practice is structured in client-focused groups to promote a strong ethos of client service and ensure that their solicitors are not only excellent legal practitioners, but also experts in specific business sectors.

The private client group is recognised as pre-eminent amongst its competitors and is ranked in the top tier in the South East by the leading legal directories Chambers Guide to the Legal Profession and The Legal 500. They have recently been listed in the top ten of the Top 25 biggest and most successful private client teams in the country by Private Client Practitioner magazine alongside leading London firms. Many of the partners have been recognised as leading individuals within their fields of expertise.

The nationally acclaimed real estate practice is split into three groups

- *commercial property owners and occupiers*
- *property development and investment*
- *public sector*

The corporates group provides a full range of expert services to companies and individuals and advises a number of FTSE 100 and other quoted clients.

Tax and legal needs at key stages of your financial life

Wealth Accumulation

- *Purchase of residential property*
- *Writing a Will*
- *Winding up the affairs of relatives*
- *Advice on inherited money or trusts*
- *Purchase of a business or business assets*
- *Structuring ownership of assets to minimise taxation late in life*
- *Employee incentivisation and remuneration.*

Wealth Protection

- *Advice on cross option and partnership agreements*
- *Creating trusts for your family*
- *Protection of assets from creditors*
- *Pre-nuptial agreements*
- *Completing self assessment tax returns.*

Wealth Utilisation

- *Minimising tax on the disposal of business assets on retirement*
- *Tax efficient strategies for drawing income and capital from business and personal assets*
- *Administering trusts.*

Wealth Preservation

- *Making lifetime gifts to your family*
- *Planning for the passing of capital to the next generation*
- *Planning effective strategies for managing and protecting assets*
- *When health deteriorates and care is required.*

At all stages of life there are basic legal needs that may have to be met such as having an effective will and guidance on matters such as divorce or the purchase of a new home.

Costs of Services

Many aspects of legal work are highly specific to the individual or the circumstances that affect them. The length of time that it will take to address these issues will influence the overall cost of advice.

Before Cripps Harries Hall LLP embarks on any work for you, they will always outline the nature of the work and the potential costs.

Relationship with Alexander Forbes

We have chosen to work with Cripps Harries Hall LLP to provide clients with an opportunity to receive excellent legal and tax advice.

There is no financial relationship or incentive between Alexander Forbes and Cripps Harries Hall LLP. Any fees paid in respect of services provided are retained in full by Cripps Harries Hall LLP.

If you would like to discuss your tax or legal needs contact your Wealth Management Consultant or one of the key contacts at Cripps Harries Hall LLP.

Key contacts at Cripps Harries Hall LLP



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Core Services Provided by Cripps Harries Hall LLP

For the individual

- Administration of estates
- Employment matters
- Family issues (divorce, financial and children)
- Personal disputes
- Powers of attorney
- Professional negligence
- Property and planning, including disputes
- Residential conveyancing
- Strategic tax planning
- Trust and estate disputes
- Trust accounting and administration
- Tax compliance
- Wills

For business owners

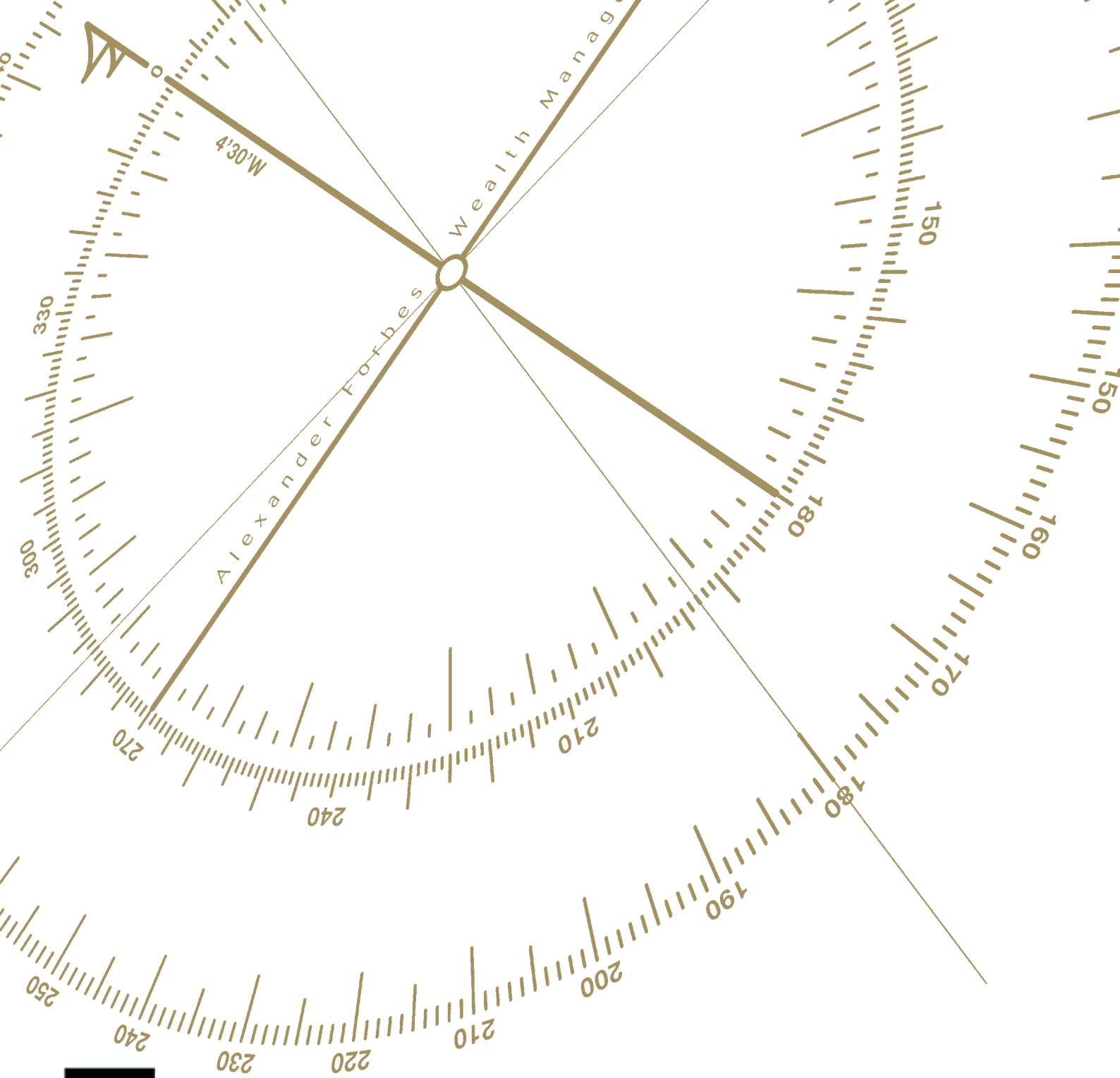
- Shareholder agreements
- LLP and Partnership agreements
- Business transactions (purchase & sale)
- Commercial property
- Employment law
- Business protection

For companies

- Commercial contracts and agreements
- Shareholder and confidentiality agreements
- Commercial dispute resolution
- Employment law
- Corporate finance
- Information technology
- Intellectual property
- Commercial property
- Outsourcing



CRIPPS HARRIES HALL LLP



**HIGHLY
COMMENDED**
Best Investment
Adviser



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WEALTH MANAGEMENT